1. Login page
2. File Upload Page:

Document Categories:

1. **Banking Documents**: example: Bank statements, Account opening documents, Credit card statements, Loan agreements, Mortgage documents.
2. **Investment account statements:** Stock certificates, Mutual fund statements, Brokerage account agreements, Investment portfolio reports.
3. **Estate Planning Documents:** Will documents, Trust agreements, Beneficiary designations, Advance directives (living will, healthcare proxy